

# Fixed maturity ETFs

## Make future planning more predictable<sup>1</sup>

When investing for life's big moments, knowing how to finance tomorrow's projects can be a priority. Fixed maturity ETFs could be a good solution.

**So what is a fixed maturity ETF?** It is a traditional bond ETF with a defined end date. It offers clear visibility of the estimated yield<sup>2</sup> you will receive right from when you first invest. If you are looking for an easy solution to finance your future projects, then a fixed maturity ETF could be for you. **Here's why.**



### Match maturity dates with your life goals

Looking to buy a new car or pay for a wedding? As a fixed maturity ETF gives you an estimate of the yield you might receive<sup>2</sup>, you could use it to line up your investment strategy with your personal ambitions.



### Make future planning more predictable

On the day you invest, fixed maturity ETFs have an estimated yield<sup>2</sup>, which is the yield you'd get on the investment if you hold it to the end date and if there's no default.



### A flexible option for investors

A fixed maturity ETF aims to replicate performance of a group of bonds with similar maturity dates and can be traded in the same way as individual stocks. This flexibility means you can stay invested or sell at any point<sup>3</sup>.

(1) Initial investment is not guaranteed over time.

(2) This is the yield that would be realised on the ETF if it were to be held to its maturity date. Please note that the yield to maturity is not guaranteed.

(3) The risk of capital loss could increase in the event of early redemption.

# How to invest in fixed maturity ETFs with Amundi ETF

**Amundi ETF offers a selection of Euro government bond fixed maturity products:**



**Amundi Fixed Maturity  
2027 German Bund  
Government Bond UCITS  
ETF Dist**

Management fees<sup>4</sup>: **0.09%**



**Amundi Fixed Maturity  
2027 Italy BTP  
Government Bond UCITS  
ETF Dist**

Management fees<sup>4</sup>: **0.09%**



**Amundi Fixed Maturity  
2028 Euro Government  
Bond Broad UCITS ETF  
Dist**

Management fees<sup>4</sup>: **0.09%**



**Amundi Fixed Maturity  
2028 Euro Government  
Bond Yield + UCITS ETF  
Dist**

Management fees<sup>4</sup>: **0.09%**

(4) Management fees refer to the management fees and other administrative or operating costs of the fund. For more information about all the costs of investing in the fund, please refer to its Key Information Document (KID). Transaction cost and commissions may occur when trading ETF.

**Trust  
must be earned**

**Amundi**  
ASSET MANAGEMENT



Visit **Amundi ETF's website** to learn more about our fixed maturity products

## Risk Indicator



The risk indicator assumes you keep the product until the ETF maturity date (31/12/2027 or 31/12/2028).

The actual risk can vary significantly if you cash in an early stage and you may get back less.

ETF Name	ISIN	Maturity Date	Risk Indicator
Amundi Fixed Maturity 2027 German Bund Government Bond UCITS ETF Dist	LU2780871823	31/12/2027	2
Amundi Fixed Maturity 2027 Italy BTP Government Bond UCITS ETF Dist	LU2780872128	31/12/2027	2
Amundi Fixed Maturity 2028 Euro Government Bond Broad UCITS ETF Dist	LU2780871401	31/12/2028	2
Amundi Fixed Maturity 2028 Euro Government Bond Yield + UCITS ETF Dist	LU2780871666	31/12/2028	2



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. For further information, please refer to the prospectus of the fund.

## Disclaimer

### KNOWING YOUR RISK

It is important for potential investors to evaluate the risks described below and in the fund's Key Information Document ("KID") and prospectus available on our websites [www.amundiETF.com](http://www.amundiETF.com).

**CAPITAL AT RISK** - ETFs are tracking instruments. Their risk profile is similar to a direct investment in the underlying index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

**UNDERLYING RISK** - The underlying index of an ETF may be complex and volatile. For example, ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

**REPLICATION RISK** - The fund's objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

**COUNTERPARTY RISK** - Investors are exposed to risks resulting from the use of an OTC swap (over-the-counter) or securities lending with the respective counterparty(-ies). Counterparty(-ies) are credit institution(s) whose name(s) can be found on the fund's website [amundiETF.com](http://amundiETF.com). In line with the UCITS guidelines, the exposure to the counterparty cannot exceed 10% of the total assets of the fund.

**CURRENCY RISK** - An ETF may be exposed to currency risk if the ETF is denominated in a currency different to that of the underlying index securities it is tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

**LIQUIDITY RISK** - There is a risk associated with the markets to which the ETF is exposed. The price and the value of investments are linked to the liquidity risk of the underlying index components. Investments can go up or down. In addition, on the secondary market liquidity is provided by registered market makers on the respective stock exchange where the ETF is listed. On exchange, liquidity may be limited as a result of a suspension in the underlying market represented by the underlying index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, or other market-maker systems; or an abnormal trading situation or event.

**VOLATILITY RISK** - The ETF is exposed to changes in the volatility patterns of the underlying index relevant markets. The ETF value can change rapidly and unpredictably, and potentially move in a large magnitude, up or down.

**CONCENTRATION RISK** - Thematic ETFs select stocks or bonds for their portfolio from the original benchmark index. Where selection rules are extensive, it can lead to a more concentrated portfolio where risk is spread over fewer stocks than the original benchmark.

### IMPORTANT INFORMATION

This information is not for distribution and does not constitute an offer to sell or the solicitation of any offer to buy any securities or services in the United States or in any of its territories or possessions subject to its jurisdiction or for the benefit of any U.S. Person (as defined in the prospectus of the Funds or in the legal mentions section on [www.amundi.com](http://www.amundi.com) and [www.amundiETF.com](http://www.amundiETF.com)). The Funds have not been registered in the United States under the Investment Company Act of 1940

# DISCLAIMER

and units/shares of the Funds are not registered in the United States under the Securities Act of 1933.

This material reflects the views and opinions of the individual authors at this date and in no way the official position or advices of any kind of these authors or of Amundi Asset Management and thus does not engage the responsibility of Amundi Asset Management nor of any of its officers or employees. This research is not an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. It is explicitly stated that this document has not been prepared by reference to the regulatory requirements that seek to promote independent financial analysis. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Amundi Asset Management accept liability, whether direct or indirect, that may result from using any information contained in this document or from any decision taken the basis of the information contained in this document. Clients should ensure that they are authorized to subscribe before any investment and consider whether any advice or recommendation in this research is suitable for their particular circumstances and, if appropriate, seek professional advice, including tax advice.

Our salespeople, traders, and other professionals may provide oral or written market commentary or trading strategies to our clients and principal trading desks that reflect opinions that are contrary to the opinions expressed in this research. Our asset management area, principal trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this research.

This is a promotional and non-contractual information which should not be regarded as an investment advice or an investment recommendation, a solicitation of an investment, an offer or a purchase, from Amundi Asset Management ("Amundi") nor any of her subsidiaries.

The Funds are Amundi UCITS ETFs. The Funds can be denominated as "Amundi ETF". Amundi ETF designates the ETF business of Amundi.

Amundi UCITS ETFs are passively-managed index-tracking funds. The Funds are Luxembourg open ended mutual investment funds approved by Luxembourg Commission de Surveillance du Secteur Financier and authorised for marketing of their units or shares in various European countries (the Marketing Countries) pursuant to the article 93 of the 2009/65/EC Directive.

The Funds are sub-funds of the following umbrella structure:

- Amundi Index Solutions, Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520, managed by Amundi Luxembourg S.A.

Before any subscriptions, the potential investor must read the offering documents (KID and prospectus) of the Funds. The prospectus in English for Luxembourg UCITS ETFs, and the KID in the local languages of the Marketing Countries are available free of charge on [www.amundi.com](http://www.amundi.com) or [www.amundiETF.com](http://www.amundiETF.com). They are also available from the headquarters of Amundi Luxembourg S.A. (as the management company of Amundi Index Solutions). For more information related to the stocks exchanges where the ETF is listed please refer to the fund's webpage on [amundiETF.com](http://amundiETF.com).

Investment in a fund carries a substantial degree of risk (i.e. risks are detailed in the KID and prospectus). Past Performance does not predict future returns. Investment return and the principal value of an investment in funds or other investment product may go up or down and may result in the loss of the amount originally invested. All investors should seek professional advice prior to any investment decision, in order to determine the risks associated with the investment and its suitability.

It is the investor's responsibility to make sure his/her investment is in compliance with the applicable laws she/he depends on, and to check if this investment is matching his/her investment objective with his/her patrimonial situation (including tax aspects).

Please note that the management companies of the Funds may de-notify arrangements made for marketing as regards units/shares of the Fund in a Member State of the EU or the UK in respect of which it has made a notification.

A summary of information about investors' rights and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation> with respect to Amundi ETFs.

This document was not reviewed, stamped or approved by any financial authority.

This document is not to be distributed to other third parties and the use of the information provided by anyone other than the addressee is not authorized.

This material is based on sources that Amundi and/or any of her subsidiaries consider to be reliable at the time of publication. Data, opinions and analysis may be changed without notice. Amundi and/or any of her subsidiaries accept no liability whatsoever, whether direct or indirect, that may arise from the use of information contained in this material. Amundi and/or any of her subsidiaries can in no way be held responsible for any decision or investment made on the basis of information contained in this material.

Updated composition of the product's investment portfolio is available on [www.amundiETF.com](http://www.amundiETF.com). Units of a specific UCITS ETF managed by an asset manager and purchased on the secondary market cannot usually be sold directly back to the asset manager itself. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.

Indices and the related trademarks used in this document are the intellectual property of index sponsors and/or its licensors. The indices are used under license from index sponsors. The Funds based on the indices are in no way sponsored, endorsed, sold or promoted by index sponsors and/or its licensors and neither index sponsors nor its licensors shall have any liability with respect thereto. The indices referred to herein (the "Index" or the "Indices") are neither sponsored, approved or sold by Amundi nor any of its subsidiaries. Neither Amundi nor any of its subsidiaries shall assume any responsibility in this respect.

Information reputed exact as of the date mentioned above.

Reproduction prohibited without the written consent of Amundi.

## Amundi Asset Management

French "Société par Actions Simplifiée" - SAS with a share capital of €1 143 615 555  
Portfolio management company approved by the French Financial Markets Authority (Autorité des Marchés Financiers) under no.GP 04000036  
Head office: 91-93, boulevard Pasteur, 75015 Paris - France  
Postal address: 91, boulevard Pasteur, CS 21564, 75730 Paris Cedex 15 - France  
Tel : +33 (0)1 76 33 30 30 - Siren no. 437 574 452 RCS Paris